METHOD AND SYSTEM FOR
OPTIMALLY ALLOCATING ORTHOGONAL CODES

Inventor(s):   Jun Li
                3361 Moroney Drive
                Richardson, TX 75082
                Citizen of China

                Mo-Han Fong
                1578 Bay Road
                L'Orignal, Ontario
                Canada
                K0B 1K0
                Citizen of Canada

                Derek K. Yu
                178 Walden Drive
                Kanata, Ontario
                Canada
                K2K 2K8
                Citizen of Canada

Assignee: Nortel Networks Corporation
                2351 Boulevard Alfred-Nobel
                St. Laurent, Quebec H4S 2A9
                Canada

Carr & Storm, L.L.P.
670 Founders Square
900 Jackson Street
Dallas, Texas 75202

METHOD AND SYSTEM FOR
OPTIMALLY ALLOCATING ORTHOGONAL CODES

BACKGROUND

In the development of CDMA wireless systems that provide high rates of data transfer, such as next generation or 3G systems, adaptive modulation and coding

5   are commonly used. Such schemes require mobile stations to send a channel estimation or data rate request to a base station. The base station then sends medium access control (MAC) information, such as power control information and the like, to each of the mobile stations

10 in order to maintain the reverse links. In addition, the base station may send other MAC information to indicate the target user or transmission rate. The number of users that such a system can support may be limited by the number of MAC channels that the base station can

15 transmit on the forward link.

Thus, a need has arisen for a system and method that permits a greater number of MAC channels to be utilized, to thereby increase system throughput and the number of users that may be serviced.

20 ### SUMMARY

The present invention, accordingly, provides a system and method for allocating orthogonal codes in a wireless telecommunications system, with reference to both an indication of number of active mobile users or

25 stations in the system and an indication of the average number of sectors that each mobile user may obtain service from concurrently. In one embodiment, sufficient orthogonal codes are allocated to service the product of

-1-

an indication of the average number of sectors the mobile users are concurrently obtaining service from and the number of active users in the system.   At least one message is transmitted for reception by at least one
5   mobile station, the message indicating the number of allocated orthogonal codes.

BRIEF DESCRIPTION OF THE DRAWINGS

For a more complete understanding of the present invention, and the advantages thereof, reference is now
10 made to the following descriptions taken in conjunction with the accompanying drawings, in which:

FIGURE 1 is a high-level schematic diagram illustrating a portion of a wireless communications network; and
15   FIGURE 2 depicts a preferred sequence of events which transpire during the partitioning of channels in accordance with the present invention.

DETAILED DESCRIPTION

In the following discussion, numerous specific
20 details are set forth to provide a thorough understanding of the present invention.   However, it will be obvious to those skilled in the art that the present invention may be practiced without such specific details.   In other instances, well-known elements have been illustrated in
25 schematic or block diagram form in order not to obscure the present invention in unnecessary detail. Additionally, for the most part, details concerning CDMA systems and the like have been omitted inasmuch as such details are not considered necessary to obtain a complete
30 understanding of the present invention, and are

considered to be within the skills of persons of ordinary skill in the relevant art.

It is further noted that, unless indicated otherwise, all functions described herein are performed by a processor such as a computer or electronic data processor in accordance with code such as computer program code, software, and/or integrated circuits that are coded to perform such functions.

Referring to FIGURE 1 of the drawings, the reference numeral 100 generally designates a wireless communications network. The system 100 includes a plurality of cells, only two of which cells, designated by the reference numerals 102 and 104, are depicted. Each cell 102 and 104 defines six sectors, one of which is representatively designated in each cell by the reference numerals 102a and 104a, respectively. The cells 102 and 104 are illustrated as comprising six sectors each for purposes of illustration and not for purposes of limiting the invention. It will be apparent that the invention could be used with one or more cells, each having one or more sectors. Each cell 102 and 104 also includes a base station (BS) 106 and 108, respectively, centrally positioned within the respective cells 102 and 104. A mobile station (MS) 110 of a user (not shown) is shown positioned within an overlap portion of the two sectors 102a and 104a. The MS 110 is connected via wireless, or radio frequency (RF), communication links 112 and 114, respectively, to the BSs 106 and 108, respectively. While not shown, it is understood that a plurality of MSs, such as the MS 110, may be located at various positions within the cells 102

and 104. The structure and operation of a communications
network is considered to be well known in the art and,
therefore, will not be discussed in further detail
herein, except insofar as necessary to describe the
5   present invention.

In next generation CDMA wireless systems that
support high speed data services, sixteen orthogonal
channels, created by orthogonal codes, such as Walsh
codes, are typically made available for use as data
10 channels and control channels in the forward links of
each sector. Channels are typically separately
identified by a differentiating "length-16" (16 bit) or
"short" Walsh code. Conventionally, two of the sixteen
channels are allocated for use as control channels for
15 transmitting MAC and power control information, for
example, on a forward link of a wireless communications
system, and the remaining fourteen channels are
aggregated for transmitting data payload to users of MSs,
such as the MS 110. This allocation effectively
20 partitions available channels into one group of fourteen
data channels and a second group of two control channels.

The present invention increases the capacity of one
or more sectors, by adjusting the partition between data
and control channels, to increase or decrease the number
25 of control channels. An increase in the number of
control channels can be accomplished by allocating one or
more of the data channels to provide control data to MSs
served by a sector. This may also be accomplished by
effectively further subdividing each channel allocated to
30 transmission of control data into additional channels,
using "length-512" (512 bit) or "long" Walsh codes. Use

of long Walsh codes will provide either 12 or 16
additional MSs to be serviced in place of a single MS
over the conventional short Walsh code control channel.
A decrease in the number of control channels can be
5   accomplished by allocating one or more control channels
to a short Walsh code data channel. Dynamic adjustment
of the partition defining the number of data and control
channels further optimizes a wireless system by providing
additional control channels when traffic demands require.

10   FIGURE 2 is a flowchart of control logic implemented
by a BS 106 or 108 for dynamically allocating the sixteen
orthogonal channels between data channels and control
channels in accordance with the present invention.
Because the BSs 106 and 108 operate substantially
15   identically, the operation of each base station will be
described representatively by reference to the BS 106.
Accordingly, in step 202, the BS 106 determines the
optimal number of active users that it is serving or may
service in the system, the system being depicted in FIG.
20   1 as the sector 102a. The optimal number of active users
may be determined by well-known techniques, frequently
with reference to a number of factors, including, but not
limited to, the average number of actual users requesting
service in the sector, the throughput desired for the
25   system, and the type of service (e.g., http, e-mail, ftp,
stream, and the like) being requested by each user.

In step 204, a factor F is determined by using well-
known techniques or is provided to BS 106. For example,
factor F may be determined by reference to available
30   management and control data concerning a relevant portion
of the system 100. Factor F indicates the average number

of sectors that each MS may obtain service from concurrently, such as in a simultaneous soft handoff. Alternatively, the BS 106 may use a predetermined factor **F**, such as two (2). In step 206, the BS 106 determines
5 the effective number of users (*i.e.*, MSs) to service, resulting from the product of the optimal number of active users determined in step 202 and the factor **F** determined in step 204. The effective number of users is equivalent to the number of data channels required.

10 In step 208, a variable N is set to 1 and, in step 210, the number of users that may be served by N control channels is determined, using well-known techniques. For example, if 512 bit Walsh codes are used for the orthogonal codes, then generally either 24 or 32 users
15 may be serviced on each channel. Therefore, if N=2, then 48 or 64 users, respectively, could be serviced. In step 212, a determination is made of whether the number of users that may be serviced by N channels (step 210) is greater than the effective number of users (step 206).
20 If it is determined that the number of users that may be serviced by N channels is not greater than the effective number of users, then execution proceeds to step 214; otherwise, execution proceeds to step 216. In step 214, N is increased by an increment of one (1), and execution
25 returns to step 210.

In step 216, the 16 orthogonal channels are partitioned between data channels and control channels, so that N channels are allocated for use as control channels, and the remaining channels (remaining channels
30 = 16-N) are allocated for use as data channels. In step 218, a configuration message is transmitted for reception

by all MSs in the system, such as the MS 110, indicating the placement of the partition.   The configuration message is preferably sent periodically, for example, every 10 milliseconds, to thereby keep all MSs current on
5   the placement of the partition so that data and control information is received on correct channels.   The configuration message is preferably also sent to individual MSs during call setup.   After a predetermined period of time has elapsed, such as an hour, that is
10 suitable for changing traffic demands of the system 100, execution returns to step 202.

By the use of the present invention, data may be transmitted more efficiently to a greater number of active users to thereby attain a higher system throughput
15 in high-speed data CDMA systems than is possible using conventional technology.

It is understood that the present invention may take many forms and embodiments.   Accordingly, several variations may be made in the foregoing without departing
20 from the spirit or the scope of the invention.   For example, the present invention may be used with Universal Mobile Telecommunications System (UMTS).

Having thus described the present invention by reference to certain of its preferred embodiments, it is
25 noted that the embodiments disclosed are illustrative rather than limiting in nature and that a wide range of variations, modifications, changes, and substitutions are contemplated in the foregoing disclosure and, in some instances, some features of the present invention may be
30 employed without a corresponding use of the other features.   Many such variations and modifications may be

-7-

considered obvious and desirable by those skilled in the
art based upon a review of the foregoing description of
preferred embodiments.   Accordingly, it is appropriate
that the appended claims be construed broadly and in a
5   manner consistent with the scope of the invention.